

20 March 2024

Notice

Novellus Limited (the Company)

Corporate Debt Issue

On 31 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) admitted to listing a Tranche of £75,219,835 fixed and/or variable rate Sterling loan notes due 2028 issued by the Company (the **Sterling Loan Notes**) and a Tranche of €5,965,528 fixed and/or variable rate Euro loan notes due 2028 issued by the Company on 31 December 2021 (the **Euro Loan Notes**).

Further Tranches of notes were issued and partial redemptions made in the amounts and on the dates listed in the amended notice of 12 January 2024 and the notice of 7 February 2024. Consequently, on 7 February 2024, there were £113,801,077 fixed and/or variable rate Sterling Loan Notes due 2028 and €84,228,759 fixed and/or variable rate Euro Loan Notes due 2028 in issue.

The Company now wishes to announce that the Company issued the following further Tranches of Sterling Loan Notes and Euro Loan Notes during the period from and including 25 January 2024 up to and including 6 March 2024:

Sterling Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount
£T23	22 February 2024	12.5%	£25,000,000
£T24	22 February 2024	12.5%	£25,796,233
			£50,796,233

Euro Loan Notes:

Tranche no.	Date of issue	Interest rate	Amount
€T39	26 February 2024	9%	€3,663,093
€T40	6 March 2024	9%	€500,000
			€4,163,093

The board of directors of the Company also now wishes to announce that on 22 February 2024 the Company redeemed all of the principal on Sterling Loan Note £T19 in the amount of £50,000,000.

Consequently there are now £114,597,310 and/or variable rate Sterling Loan Notes due 2028 and €88,391,852 fixed and/or variable rate Euro Loan Notes due 2028 in issue.